PRACTICE AREA

Leveraged Loans

ATTORNEYS

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OVERVIEW

Hackett Feinberg represents commercial lenders in negotiating all types of leveraged finance agreements and debt restructuring initiatives.

We bring the thoughtful, veteran legal counsel our clients need to realize their full potential for ROI while meticulously executing loan agreements that reflect the highest standards of excellence on their behalf.

Our experience includes negotiating and documenting a wide variety of capital structures. We are skilled in guiding lenders through successfully closing senior and mezzanine loans and structured financings, including unitranche financings. Such financings include senior credit facilities, first and second lien financings, subordinated and mezzanine debt, structured equity transactions, workouts, restructurings, and recapitalizations.

Our multidimensional understanding of the essential components and many moving parts of optimizing the terms of various capital structures has allowed us to close loans that safeguard lender positions, while allowing their customers to manage and grow their businesses. We have earned our reputation for designing and implementing creative financing structures that are grounded in sound legal theory and provide flexibility to our clients and their customers.

We know, from many years of executing leveraged loans of all kinds, that our lender client's reputation is the direct result of the loans they provide their customers. Our practical approach to problem-solving and proactive transaction management skills reflect this important balance without compromising the lender.

Let's Get to Work!

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To learn more about how we can help, please contact Brent Barringer or Brian Plunkett at 617.422.0200.

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